



**In The Circuit Court  
For The Seventh Judicial Circuit of Illinois  
Sangamon County, Springfield, Illinois**

ESTATE OF

\_\_\_\_\_  
Minor - Incompetent - Deceased



Case No. \_\_\_\_\_

**ACCOUNT**

I, \_\_\_\_\_, being first duly sworn, on oath  
state that I am \_\_\_\_\_ of \_\_\_\_\_  
\_\_\_\_\_, and submit to the Court of following report of  
my acts as such from the date of my appointment to \_\_\_\_\_

I charge myself with the following, to-wit:

**RECEIPTS**

Total Receipts

I ask to be credited with the following disbursements:

## **DISBURSEMENTS**

Total Disbursements



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\_\_\_\_\_  
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**RECAPITULATION**

Total Receipts: \_\_\_\_\_

Total Disbursements: \_\_\_\_\_

Balance: \_\_\_\_\_

I report that:

1. All assets have been collected.
2. \*All claims have been paid or dismissed.
3. \*No claims have been presented.
4.           (The)(No)           Illinois Inheritance Tax \_\_\_\_\_  
           (Has been paid in the amount of \$ \_\_\_\_\_)(has been provided for as follows:)(is due)

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5.           (The)(No)           Federal Estate Tax \_\_\_\_\_  
           (Has been paid in the amount of \$ \_\_\_\_\_)(has been provided for as follows:)(is due)

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6. All court costs have been paid.
7. \*\*An Estate Tax Closing Letter is filed with this Report.
8. \*\*A countersigned receipt for the payment of the Illinois Inheritance Tax is filed with this Report.
9. Income tax returns for the estate through the fiscal year ending \_\_\_\_\_ have been filed and the income tax, both Federal and Illinois, have been paid. Final income tax returns to the Internal Revenue Service and the Illinois Department of Revenue for the estate will be filed through the closing of the estate showing full distribution of income to \_\_\_\_\_.

The foregoing is a full account of all my dealings and transactions and of all monies and effects received by me and paid out by me on account of said administration from the date of my appointment to:

**CHOOSE THE APPLICABLE RELIEF**

\*\* I submit receipts of all beneficiaries of the estate waiving notice of hearing on this report and consenting to the approval of this report.

\*\* I request that this Report be approved and that this estate be closed and that I be discharged as representative.

\*\* I state that the following real and personal estate is on hand. I request that this Report be set for hearing and that I be directed to make distribution of the remaining assets as follows:

Upon report of distribution as above provided I request that this estate be closed without further notice and that I be discharged as representative.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_

STATE OF ILLINOIS

COUNTY OF \_\_\_\_\_

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_

\_\_\_\_\_  
Notary Public

Name: \_\_\_\_\_

Attorney for: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_

(\*\* Strike is not applicable)